

**MSBA ELDER LAW SECTION E-NEWSLETTER**

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E-Newsletter Editorial Staff:

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**E-NEWSLETTER HIGHLIGHTS**

**2019 Minnesota Elder Law Institute**

October 10 - October 11, 8:55 AM - 4:30 PM, Minnesota CLE Conference Center, Minneapolis.

The Institute features new law and developments as well as helpful and practical sessions on a variety of topics and processes you need to know to practice elder law in Minnesota.

Register here: [2019 Minnesota Elder Law Institute](#).

**ELDER LAW NEWS**

**Recent DHS Administrative Decision Appealed**

I met with Linda and Sue in 2017. They were partners and had lived together at Sue's home in Wright County since 1980. They had very modest means and both were on MA. Sue believed Linda had earned the right to co-own their home due to Linda's financial contributions towards the property's expenses for 37 years. I prepared a Deed by which Sue gave Linda a joint tenancy interest in their home. In 2018, Sue's health dramatically declined and she moved into a nursing home. Linda immediately applied for LTC MA on Sue's behalf. Wright County denied the application for LTC MA, pointing to the Deed as an uncompensated transfer.

On administrative appeal, the DHS Appeals Division found there was no uncompensated transfer based on Linda's contributions to the property expenses over the years and reversed Wright County's determination of ineligibility.

For a redacted copy of the decision: [Redacted KV Decision](#).

Submitted by: Jill Adkins, [jill.a@GLALAWFIRM.com](mailto:jill.a@GLALAWFIRM.com).

Please submit news articles of interest to [mardell@mardellpreslerlaw.com](mailto:mardell@mardellpreslerlaw.com).

## **JUNE CLE**

### **Medical Assistance How-To's for the Elderly Client 2019 Update**

MN CLE has a handful of Medical Assistance CLEs during the month of June. Same seminar, but different locations throughout Minnesota. Check out their website, [Medical Assistance How-To's for the Elderly Client 2019 Update](#).

## **ELDER LAW SECTION ACTIVITIES**

### **ADVOCACY SUPPORT COMMITTEE:**

The Advocacy Support Committee meets at the offices of Long, Reher, Hanson & Price. Telephone participation is available. Please contact committee chair Laura Zdychnec at [lzdychnec@mnelderlaw.com](mailto:lzdychnec@mnelderlaw.com) for call-in instructions or more information.

Upcoming meeting dates to be announced.

### **COMMUNICATIONS COMMITTEE:**

The Communications Committee oversees the monthly Elder Law E-Newsletter and the Elder Law Section website. The committee is composed of the e-newsletter editor, web editor, associate editors, contributors, and any other interested section members. Meetings are to be held every other month to review issues related to the e-newsletter and the website, and to conduct an annual member survey. Upcoming meetings for the Communications Committee are as follows:

#### **June 12, 2019 at 8:30 a.m.**

The meeting location is Schromen Law, 600 Marshall Avenue, Saint Paul, MN 55102.

Anyone interested in serving on the committee or suggesting ideas for the newsletter or website may contact Communications Committee chair Rachel Schromen at [rachel@schromenlaw.com](mailto:rachel@schromenlaw.com) or 651-571-2515.

### **DIVERSITY COMMITTEE:**

Meetings will be held via teleconference on the second Tuesday of every month from 9:30-10:15 am. The next meeting will be:

Please contact Maya Missaghi at [maya@mmlawservices.com](mailto:maya@mmlawservices.com) if you would like to join!

### **EDUCATION COMMITTEE:**

The Education Committee plans CLE seminars sponsored by the Elder Law Section and meets by telephone on the second Thursday of each month from 9:30 A.M. to 10:30 A.M.

If you would like to participate, please contact the committee chair, Laura Orr at [laura.orr@smrls.org](mailto:laura.orr@smrls.org).

#### LAW STUDENT COMMITTEE:

The Law Student Committee helps attract students to become the next generation of elder law attorneys. The committee meets as needed during the school year. Our goal for this bar year is to host a panel event at each local law school where students can ask questions about the practice of elder law. We are always looking for other ways to engage students, so please feel free to attend meetings and make suggestions.

If you have questions about the committee, contact Jack Austin at [jack@hawkelawgroup.com](mailto:jack@hawkelawgroup.com).

#### LEGISLATIVE COMMITTEE

The Elder Law Section's Legislative Committee monitors proposed legislation at the state and federal level affecting the Section's membership; reviews legislative proposals put forward by other Sections and Committees of the MSBA; reviews proposals from other groups, agencies and individuals; keeps Section membership informed of proposed legislation; provides comment and other responses to legislative proposals; makes recommendations concerning support of, or opposition to, legislative proposals; develops relationships with other organizations affected by legislation of interest to the Section; acts as a coordinator for the Section's legislative activities; develops legislative proposals for inclusion in the MSBA legislative agenda; provides witnesses and testimony in support of, or opposition to, legislative proposals; and in general supports the MSBA and the Section's legislative agendas. Members interested in joining the committee or learning more about the legislative issues being reviewed by the committee may contact the Legislative Committee Chair, Suzy Scheller, at (763) 647-0042 or [suzy@schellerlegalsolutions.com](mailto:suzy@schellerlegalsolutions.com); or Vice-Chair, Julian J. Zweber, at (651) 646-4354 or [julianzweber@qwestoffice.net](mailto:julianzweber@qwestoffice.net).

Please contact Tram Nguyen at [tnguyen@mnbars.org](mailto:tnguyen@mnbars.org) to be added to the Elder Law Section Community Forum.

#### MEDICAL ASSISTANCE COMMITTEE:

The Medical Assistance (MA) Committee meetings will be at 3:30 p.m. on the third Tuesday of even-numbered months. The next meetings will be:

**This meeting will be a bit different as our meeting location has switched to the Volunteers of America Conference room just down the block from Monroe Village where we usually meet. The address is 1900 Central Ave NE, Minneapolis, MN 55418.**

To attend by telephone, call 1-800-406-9170 at the designated meeting time. When prompted, enter Conference Identification Number [or Participant Code] 2637797# to be connected to the conference.

**June 25 at 3:30 p.m.**

**August 20 at 3:30 p.m.**

**October 15 at 3:30 p.m.**

**December 17 at 3:30 p.m.**

The Medical Assistance Committee is a study group to analyze the members' questions and case studies and to discuss administrative policies and procedures in relation to Medical Assistance in Minnesota. For directions, or to attend by phone, please contact Traci Sherman with Pluto Boes Legal, PLLC, at [tsherman@plutoboeslegal.com](mailto:tsherman@plutoboeslegal.com) or 507-247-5900 at least 24 hours in advance of the meeting. Topics for the meeting may be submitted to [tsherman@plutoboeslegal.com](mailto:tsherman@plutoboeslegal.com) under the subject heading "MA Committee Topic," or faxed to 507-247-5868.

The Committee is hosted by Estate & Elder Law Service at Monroe Village, 1900 Central Avenue NE, Minneapolis, MN 55418. Parking is available behind the building and along adjacent streets. In-person attendees should enter through the door facing the parking lot behind the building. This door leads directly into the community room.

MA Committee members are invited to join the Medical Assistance Community forum at [my.mnbar.org](http://my.mnbar.org). Please contact Tram Nguyen at [tnguyen@mnbars.org](mailto:tnguyen@mnbars.org) to be added to the community.

#### NEW LAWYERS COMMITTEE:

Meetings will be held the second Thursday of even-numbered months at noon. Each meeting has a different topic based upon input from the new lawyers committee. Minutes of past meetings are available. The meetings are formatted so that a seasoned elder law attorney will speak for the first half hour, and the second half hour will be questions and answers.

Meetings will be held at Chestnut Cambronne PA, 17 Washington Ave N #300, Minneapolis, MN, 55401. Please contact Pook Grathwol at [pgrathwol@chestnutcambronne.com](mailto:pgrathwol@chestnutcambronne.com) or (612) 336-2919.

#### PRO BONO COMMITTEE:

The Pro Bono Committee, due to lack of attendance, is suspending committee meetings until further notice. Please contact Jennifer Wright, Chair, at [jlinderwright@gmail.com](mailto:jlinderwright@gmail.com), if you have an interest in working with the Pro Bono Committee.

#### STRATEGIC PLANNING COMMITTEE:

The next Strategic Planning Committee meeting date is to be announced. Meetings are held at the law office of Maser, Amundson, Boggio & Hendricks, P.A., located at 6601 Lyndale Avenue

South, Suite 320, Richfield, MN 55423. Questions may be directed to Brenna Galvin at [bgalvin@maserlaw.com](mailto:bgalvin@maserlaw.com).

VULNERABLE ADULT COMMITTEE:

Contact Marit Peterson at [marit.peterson@elderjusticemn.org](mailto:marit.peterson@elderjusticemn.org) or 651-440-9303, if you are interested in participating in this committee.

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The MSBA Elder Law Section's [Website](#) contains information about section committees and leadership. It also contains useful practice resources.

You may email Bridget-Michaele Reischl at [bridget@decorolaw.com](mailto:bridget@decorolaw.com) to suggest changes to website content.

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Please send E-Newsletter contributions by 10 p.m. on the last day of each month to Mardell Presler at [mardell@mardellpreslerlaw.com](mailto:mardell@mardellpreslerlaw.com). The E-Newsletter is distributed on the first Monday of each month. If the first Monday occurs on a holiday, the E-Newsletter will be distributed on the following Monday.

If you do not wish to receive this E-Newsletter, send your request to be removed from the mailing list to Tram Nguyen at [tnguyen@mnbars.org](mailto:tnguyen@mnbars.org).

Current and prior E-Newsletters are posted on the website for the MSBA Elder Law Section and are available [HERE](#).