

## ELDER LAW SECTION E-NEWSLETTER March 6, 2023

Vol. 14, No. 96 Communications Committee Chair: Lucas Spaeth Editor in Chief: Margaret (Maggie) Cook Web Coordinator: Lucas Spaeth Contributors: Pook Grathwol

# ELDER LAW NEWS AND HIGHLIGHTS

Please submit upcoming news and highlights to mcook@vgllaw.com.

# MARCH CLE AND EVENTS

## What is Supported Decision-Making and What's Guardianship Got to Do with It?

Thursday, March 16, 2023, from 12:00 PM to 1:00 PM

Supported Decision Making is a newer concept for some. This session will explore it as a model for building upon a person's abilities, support teams, and available community and residential service systems to address vulnerabilities as an alternative to guardianship and as an option to explore in terminating guardianships. Minnesota's Guardianship statute was recently modified to address the reality that a guardianship may be an overly restrictive tool with sometimes surprising harms. Also, new legislation requires parties to try supported decision-making and other less restrictive alternatives prior to filing guardianship petitions. This session will explore these issues and the role attorneys play in representing families as they contemplate seeking guardianship as well as tips for attorneys representing respondents.

**Presenter**: Anita Raymond, LISW, CMC and Program Director of Volunteers of America's Center for Excellence in Supported Decision Making

This CLE is free to Elder Section Members.

Remote participation only.

Interested attendees may register here: <u>https://www.mnbar.org/members/cle-events/tri-bar-event?EventID=5747</u>

# MN-NAELA Webinar: Insolvent Estates and MA Claims: Hey, Who Took My Piece of the Pie?"

Wednesday, March 22, 2023, from 12:00 PM to 1:00 PM

Administering an Insolvent Estate is Tricky. The balance of probate assets, non-probate assets, exempt assets, MA as a spartan creditor and other creditors' claims is a Barnum and Bailey tight rope act. This seminar will give you a road map and tools to administer an insolvent estate.

Register at https://www.naela.org/

This Webinar is free to MN-NAELA members and \$45.00 for Nonmembers.

Approved for 1 CLE Credit

Contributed by Pook Grathwol

Please submit upcoming CLEs to mcook@vgllaw.com.

## ELDER LAW SECTION ACTIVITIES

#### ADVOCACY SUPPORT COMMITTEE:

The Advocacy Support Committee meets remotely at the call of the chair.

Upcoming meeting dates to be announced.

#### AWARDS COMMITTEE:

The Awards Committee Chair is appointed by the incoming Council Chair after the Council Chair takes office each year. The current Committee Chair is Julian J. Zweber. Members of the Committee are appointed each year by the Council Chair on recommendation by the Committee Chair as approved or modified by the Council Chair. The Committee usually meets from July to October of each year, at the call of the Committee Chair. Nominations will be accepted year-round by the Committee from Section members for Section Awards to be presented at the next Elder Law Institute sponsored by MN CLE, usually in October of each year. For more information, please contact Julian J. Zweber at 651-646-4354 or julianzweber@qwestoffice.net.

#### COMMUNICATIONS COMMITTEE:

The Communications Committee oversees the monthly Elder Law E-Newsletter and the Elder Law Section website. The committee is composed of the e-newsletter editor, web editor, associate editors, contributors, and any other interested section members. Meetings will be held remotely every other month to review issues related to the e-newsletter and the website, and to conduct an annual member survey.

The Communications Committee will meet on April 12, 2023, at 8:30 A.M.

The meeting will be arranged by video chat on Zoom or Microsoft Teams. The meeting link will be emailed to all committee members. Anyone interested in joining the meeting should email Lucas Spaeth at <u>lucas.spaeth@voamn.org</u> for a link to the meeting.

Anyone interested in serving on the committee or suggesting ideas for the newsletter or website may contact Communications Committee chair Lucas Spaeth at <u>lucas.spaeth@voamn.org</u> or (612) 676-6302.

## DIVERSITY COMMITTEE:

Are you interested in advancing equity in elder law practice? Please consider participating in the Diversity Committee meeting via Zoom on 9 A.M. on Friday, March 10, 2023. Please contact the current chair, Laura Orr (laura.orr@elderjusticemn.org), with any questions.

#### EDUCATION COMMITTEE:

The Education Committee plans CLE seminars sponsored by the Elder Law Section and meets via Zoom on the second Thursday of each month from 9:00 A.M. to 10:00 A.M. Subcommittees of the Education Committee include New Lawyers and Law Students.

The Education Committee will meet next on March 9, 2023, at 9:00 A.M.

If you would like to participate, please contact the committee chair, Lauren Fink at <u>lfink@maserlaw.com</u>. Anyone is welcome to join the committee or simply attend a meeting.

#### GOVERNING COUNCIL:

The Elder Law Section Governing Council is chaired by Callyn Bedker and is currently meeting via Zoom.

The Governing Council will meet next on April 21, 2023, at 12:00 P.M.

Please contact Tram Nguyen at <u>tnguyen@mnbars.org</u> or Callyn Bedker at <u>callyn@bedkerlaw.com</u> to receive Zoom instructions to join the meeting.

#### LAW STUDENT COMMITTEE:

The Law Student Committee helps attract students to become the next generation of elder law attorneys. The committee meets as needed during the school year. Our goal for this bar year is to host a panel event at each local law school where students can ask questions about the practice of elder law. We are always looking for other ways to engage students, so please feel free to attend meetings and make suggestions.

If you have questions about the committee, contact Jack Austin at jack@hawkelawgroup.com.

### LEGISLATIVE COMMITTEE

The Elder Law Section's Legislative Committee monitors proposed legislation at the state and federal level affecting the Section's membership; reviews legislative proposals put forward by other Sections and Committees of the MSBA; reviews proposals from other groups, agencies and individuals; keeps Section membership informed of proposed legislation; provides comment and other responses to legislative proposals; makes recommendations concerning support of, or opposition to, legislative proposals; develops relationships with other organizations affected by legislation of interest to the Section; acts as a coordinator for the Section's legislative activities; develops legislative proposals for inclusion in the MSBA legislative agenda; provides witnesses and testimony in support of, or opposition to, legislative agendas. Members interested in joining the committee or learning more about the legislative issues being reviewed by the committee may contact the Legislative Committee Chair, Suzy Scheller, at (7630 647-0042) or suzy@schellerlegalsolutions.com; or Vice-Chair, Julian J. Zweber, at (651-646-4354) or julianzweber@qwestoffice.net.

Several Elder Law Section only proposals are in effect for the current legislative session. The Elder Law Section is currently supporting proposals to pass new legislation regarding medical assistance treatment of life estates and irrevocable trusts as well as opposing proposed language related to resident trusts. Please contact Suzy Scheller at <u>suzy@schellerlegalsolutions.com</u> with questions or requests for further information.

Please contact Tram Nguyen at <u>tnguyen@mnbars.org</u> to be added to the Elder Law Section Community Forum.

## MEDICAL ASSISTANCE COMMITTEE:

The Medical Assistance Committee is a study group to analyze the members' questions and case studies and to discuss administrative policies and procedures in relation to Medical Assistance in Minnesota. For directions, or to attend by phone, please contact Callyn Bedker at 507-587-8766 at least 24 hours in advance of the meeting. Topics for the meeting may be submitted to Callyn at <u>callyn@bedkerlaw.com</u> under the subject heading "MA Committee Topic."

#### Please note, due to COVID-19, all meetings will be held remotely by telephone at this time.

To attend by telephone, call 1-888-354-0094 at the designated meeting time. When prompted, enter Conference Identification Number [or Participant Code] 8157976029# to be connected to the conference.

MA Committee members are invited to join the Medical Assistance Community forum at <u>my.mnbar.org</u>. Please contact Tram Nguyen at <u>tnguyen@mnbars.org</u> to be added to the community.

#### PRO BONO COMMITTEE:

Please contact Emily Weichsel at 612-524-7356 or <u>emilyweichsel@gmail.com</u> if you are interested in participating in this committee.

#### STRATEGIC PLANNING COMMITTEE:

The Strategic Planning Committee meets at the call of the Section Chair. Questions may be directed to Callyn Bedker at 507-587-8766 or <u>callyn@bedkerlaw.com</u>.

The Elder Law Section's <u>Website</u> contains information about section committees and leadership. It also contains useful practice resources.

You may email Lucas Spaeth at <u>lucas.spaeth@voamn.org</u> to suggest changes to website content.

Please send E-Newsletter contributions by 10 p.m. on the last day of each month to Maggie Cook at <u>mcook@vgllaw.com</u>. The E-Newsletter is distributed on the first Monday of each month. If the first Monday occurs on a holiday, the E-Newsletter will be distributed on the following Monday.

If you do not wish to receive this E-Newsletter, send your request to be removed from the mailing list to Tram Nguyen at <u>tnguyen@mnbars.org</u>.

Current and prior E-Newsletters are posted on the website for the Elder Law Section and are available <u>HERE</u>.